# MADISON LOGIC. How To Target and Engage Unified Communications

GUIDE



# Are You Targeting the Right Buyers for UC Solutions?

Unified Communications (UC) solution investment is expected to grow due to the continued shift towards remote and hybrid work models, the need for seamless communication and collaboration across distributed teams, and the ongoing digital transformation efforts across industries.

The digital employee experience is enhanced by UC solutions by streamlining communication and collaboration tools to make it easier for employees to connect and work efficiently from any location. B2B buyers consider UC investments to improve overall employee satisfaction and productivity, leading to better business outcomes. These decisions are being driven by investments in hybrid and virtual infrastructures that have caused businesses to pick up the pace in adopting unified communications as a service (UCaaS) solutions and reducing spend on on-premises technology.

In addition to team collaboration tools, virtual call and contact centers see more interest from B2B buyers to streamline, automate, and improve the customer experience. <u>Forrester</u> believes that the merging of UCaaS and contact center as a service (CCaaS) will help break down functional silos and simplify workflows surrounding customer service and support. Generative AI (GenAI) also has its place in this space by improving natural language processing for virtual assistants and chatbots, a space that's expected to grow <u>25%</u> by the end of 2024.

Marketers looking to reach the buying centers responsible for making these purchasing decisions and move them through the buying journey faster need intent data to deliver more relevant and personalized experiences through a unified, multi-channel account-based approach. Here's what our data tells us about the accounts demonstrating the highest propensity to purchase UC solutions, the buying committee personas making those purchase decisions within these organizations, and the content that's likely to resonate with them the most.

By 2027, <u>50%</u> of office workers in the U.S. and Europe will not be provided wireline telephones (i.e., telephones that are not cellular), up from 10% in 2023.





# What Is ML Insights?

### Madison Logic's market-leading intent data that drives conversion.

#### **Proprietary Engagement Data**

245M Monthly Engagement Signals



Media targeting investments



Buyer engagement with activation channels

### **Technographics**

120M Technology Installations



Complementary technology installs



Competitive technology installs



**16B Monthly Content Consumption Events** 



Product research across B2B websites



In-depth content consumption

Three data sources including millions of proprietary signals dynamically predict when an account is moving in-market.



# **Key Market Growth Drivers and Challenges**

**Growth Drivers** 

#### Enhanced Productivity and Collaboration: UC solutions

streamline and integrate various tools, enabling seamless collaboration and efficient communication, crucial for remote and on-site teams alike.

#### Cost Savings: By

consolidating multiple communication systems into a single platform, businesses reduce operational and travel costs, optimizing their overall expenditure.

Scalability and Flexibility: Cloud-based UC solutions allow businesses to easily scale and customize features according to their needs, ensuring cost-effective and adaptable communication infrastructure. **System Integrations:** Integrating UC solutions with legacy systems can be complex, requiring significant time and resources to ensure seamless operation and compatibility.

#### Security and Compliance

**Concerns:** Ensuring the UC platform complies with regulations and protects sensitive data is crucial, requiring robust security measures and vigilance.

#### **User Adoption and Training:**

Key Challenges

Encouraging employee adoption and effective use of UC tools demands comprehensive training programs and ongoing support to ensure successful implementation and utilization.

# **UC Buyer Trends**

When B2B buyers invest in UC solutions, they prioritize productivity, improving the digital employee experience (DEX), cost savings, and security. They seek platforms that integrate seamlessly with existing systems, support remote work and seamless internal collaboration, and offer robust data protection and regulatory compliance. Decision-making focuses on scalability, flexibility, and advanced features like AI-driven analytics and mobile integration. Current trends favor cloud-based UC solutions for their scalability and lower upfront costs, with strong support and training programs to ensure successful adoption and maximize ROI.



<u>70%</u> of telecommunications decision-makers report that they're adopting or planning to adopt UC solutions.



<u>66%</u> of stakeholders are interested in a singlevendor UCaaS/CCaaS offering.

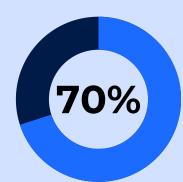


Over <u>50%</u> of an enterprise's IT spending will shift to the cloud by 2025.

By 2025, more than <u>65%</u> of workers worldwide will avoid joining hybrid meetings from a formal conference room, choosing instead to join meetings digitally from their own desk or office.



<u>97%</u> of organizations reveal that remote work has increased interest in UC solutions.



By 2026, <u>70%</u> of enterprise users will prioritize collaboration tools and mobile devices over UC telephony.



Effective conversational AI can increase first contact resolution by <u>20%</u>, reducing the need for multiple interactions to solve an issue.

# What Accounts Should You Prioritize?

Wide-approach marketing tactics revolve around aiming for the accounts your company thinks are the best fit. But tight budgets and limited resources require you to work more efficiently. Intent data like ML Insights is essential to ABM because it helps you identify and prioritize accounts that are in-market and ready to engage or buy based on their online research and content consumption behavior. With <u>ML Insights</u> and the MLI Score, a holistic signal made up of the combined data set, we identify the areas of greatest opportunity with less noise, higher buyer research activity, and content engagement.

	Key Findings
Region	<ul> <li>NA buyers show decreasing research but maintain the highest engagement rates</li> <li>The EMEA region is increasingly researching UC solutions despite relatively low targeting for it</li> <li>APAC shows little interest and declining buyer research</li> </ul>
Company Size	<ul> <li>Small companies show increasing buyer research</li> <li>We've seen an increase in Large organization engagement</li> <li>Medium-Small businesses are increasingly targeted despite lower buyer research and engagement</li> </ul>
Vertical	<ul> <li>The Finance and Government verticals show high engagement with UC-related content</li> <li>We've seen a 10% YoY increase in buyer research among Business Services organizations</li> <li>The Transportation vertical is over-targeted despite low research and engagement</li> </ul>

### **Activation Strategy**

- Inspire more **NA** buyer research by creating content that speaks to challenges that they need to solve with UC solutions
- Engage **EMEA** region buyers showing increased interest in UC solutions, signaling a likely spike in purchase and implementation later this year
- Reduce targeting buyers in the **APAC** region
- Target **Small** (10-49 employees) and **Large** (1,000-4,999 employees) companies with content and messaging that creates more urgency to influence decision-making
- Reduce outreach to Medium-Small (50-199 employees) organizations
- Continue to engage companies in Finance and Government with competitive differentiation content to reinforce your brand as a solution of choice
- Reduce spending with the Transportation vertical and adjust your strategy to target underserved areas like Construction and Hospitality showing increased buyer research

# Which Buying Committee Personas Should You Target?

The typical buying committee for a complex software solution—like UC systems—consists of <u>four to six members</u> on average and can grow to 12 to 14 participants. These individuals each come to the purchase decision with their own perspectives, concerns, and pain points. They also hold different roles across different departments and range in other demographics across genders and age groups—all of which impact their decision-making process. Data-driven insights around these different personas allow you to create content and messaging that creates a sense of urgency around solving their problem, identifies you as the ideal solution to help them solve their problem, and motivates them through the buyer's journey into selecting you to help them reach their goals.

	Key Findings
Departments	<ul> <li>IT owns the decision-making process for UC solution purchases</li> <li>We've seen an 11% YoY increase in Finance department research</li> <li>Operations roles show decreasing buyer research but increased engagement with UC-related content</li> </ul>
Seniority	<ul> <li>Managers maintain a leading role in the research process for UC solutions</li> <li>Data shows a 19% decline in Director role research</li> <li>Vice President interest declined significantly</li> </ul>

### **Activation Strategy**

- Maintain outreach to individuals in **IT** who play a significant role on UC buying committees
- Increase engagement with those in Finance growing more involved in the research process
- Refocus targeting efforts to speak to **Operations** role challenges to increase buyer research
- Continue targeting **Managers** with UC-related content
- Increase **Director** role interest with content and messaging that speaks to how UC solutions increase team productivity
- Reduce targeting Vice Presidents with UC-related content

# What Content Should You Use to Engage Them?

To increase buyer engagement, marketers of UC solutions need to convey a unique value proposition that sets them apart from competitors and speaks to specific pain points and concerns. This content and messaging must be mapped to each stage of the buyer's journey to surround all buying committee members with the information they need throughout the decision-making process. While most organizations need to update legacy UC solutions, these buyers struggle with cost and ROI justification and need more guidance in integration with their current systems. Using data to understand where buyers are in the decision-making process and to map content and messaging to their concerns at each stage is paramount for success.

#### **Tactics**

Awareness	Capitalize on the growing interest in UC solutions by <b>unified communications</b> , <b>unified communications</b> <b>center software</b> , and <b>communications systems</b> in y strategy. This will attract buyers interested in the bas urgency among those who might not yet realize the
Consideration	Address interest in UC solutions by speaking to buye understanding about features and functionalities. Er with topics around <b>video conferencing software</b> , <b>au</b> <b>call detail record</b> .
Decision	Seize the opportunity to highlight your unique feature content and messaging that underscore your solution competitors and provide tangible evidence of your very around <b>integration</b> and <b>security roadmaps</b> to remo

y integrating topics such as **5 as a service**, **Cloud VOIP**, **call** your content promotion sics around UC and increase by have a problem to solve.

ers who require more ngage middle-of-funnel buyers **utomated call distribution**, and

ures and functionalities with on's differentiators from value. Address buyer questions ove last-mile concerns.

### **Content to Use**

- Analyst reports
- White papers
- Ebooks
- Buying guides
- Blog posts
- Demo videos
- Email
- Webinars / Events
- Comparison guides
- Case studies
- Native ads
- How-to guides

# **Achieve More Success from Your Campaigns**

A unique aspect of UC buyers is their strategic emphasis on selecting solutions that not only streamline internal communication and collaboration but also enhance external customer interactions. By integrating UC solutions with customer relationship management (CRM) systems and other customer-facing applications, businesses can ensure consistent, efficient, and personalized customer service, while simultaneously improving internal workflows and employee engagement. This dual focus on both internal and external experiences sets them apart, as it drives overall organizational efficiency and customer satisfaction, leading to a stronger competitive advantage.

### **Stop Wasting Time Chasing the Wrong Accounts**

Businesses want to find a UC solution they can commit to for a long time. With so much independent research and investment from your buyers, you need to be equally invested in ensuring you position your company as their partner of choice. The faster you identify your audience's intent and pain points, the faster you can reach them to begin the very important conversations that set their businesses up for success.

Madison Logic is the only ABM activation solution that combines three sources of intent signals, four leading media channels, and real-time measurement to accelerate the buyer's journey and drive pipeline. With the MLI Score, a holistic signal that unifies three key data sources, we help you target in-market accounts with more precision. And when combined with first-party customer data from your CRM software and marketing automation platform (MAP), you gain deeper insights that allow you to engage your target audience, increase conversion rates, and maximize your marketing spend.

Start converting your best accounts faster. Get in touch to find out how Madison Logic can help you activate a more effective data-driven ABM strategy today.





